

# Guideline

Shared parameters

Revision: A.

**Date** 2019-03

#### **About**

BIM-MEP<sup>AUS</sup> is an industry initiative lead by the AMCA to support best practice building services building information modelling for digital project delivery and life cycle asset management.

#### Contact

Contact us via www.bimmepaus.com.au

#### Document formatting convention

The following text formats are used in BIM-MEPAUS documents:

Text type		Used for
Italicised text	BIM Execution Plan	The generic title for a type of document
Bold italicized text	BIM-MEP AUS specification	The name of a referenced document
Red bold text	LOD	First reference to a term or abbreviation that is defined in the BIM-MEP <sup>AUS</sup> website glossary
Blue text	www.bimmepaus.com.au	Hyperlink / web link
Blue italicized text	Explanatory notes	Explanatory or reference notes

#### Liability disclaimer

BIM-MEP<sup>AUS</sup> makes no warranty, expressed or implied, including but not limited to any implied warranties of merchantability and fitness for purpose, nor assumes any legal liability or responsibility for the accuracy, completeness, or usefulness of the information in this document.

In no event shall BIM-MEP<sup>AUS</sup> or its agents be liable for damages or losses resulting from your use of, or reliance on the information provided in this document.

#### © AMCA BIM-MEPAUS

All rights reserved.

## **Table of Contents**

1	INTRODUCTION	4
	1.1. Scope	4
	1.2. Master list	4
	1.3. Product Data Templates	4
2	2 Autodesk Revit families and parameters	5
	2.1. Family categories	5
	2.2. Parameter Types	5
	2.3. Shared parameter .Txt file	6
	2.4. Parameter Visibility	6
3	Shared parameters	7
	3.1. Shared Parameter Types	7
	3.2. Shared parameter properties	7
	3.3. Revit Disciplines	8
	3.4. Shared parameter properties palette grouping	8
	3.5. Shared Parameter Groups	9
4	Shared Parameter Naming Conventions	10
	4.1. Syntax	10
	4.2. Parameter Naming Conventions	10
Α	A1System Parameters	13
A	A2Parameter Groups	14
A	A3Revit DataTypes	16

#### 1 INTRODUCTION

#### 1.1. Scope

BIM-MEP<sup>AUS</sup> aims to provide a Revit MEP Template Add-in with supporting generic design, manufacturers and fabrication content, shared parameters and workflows that facilitate productivity enhancements and improved outcomes for all stakeholders throughout the asset life cycle.

Shared parameters are used to manage and display data within a BIM model and allow the data to be exchanged with external databases via Open Database Interfaces (ODIs).

This guideline provides an overview of the rules BIM-MEPAUS applies to name and manage shared parameters.

#### 1.2. Master list

The BIM-MEP<sup>AUS</sup> website provides the reference list of system and shared parameters used within the design families and extends to include parameters for use throughout the asset lifecycle.

The master list is used to create the BIM-MEP<sup>AUS</sup> Shared Parameter txt file which is updated with each release of the Template Add-in.

The aim of the reference list is to assure consistent shared parameters across all families and avoidance of multiple shared parameters serving the same purpose.

The master reference list provides the following information for each shared parameter:

- Name
- GUID
- DataType / Unit of Measure
- Group (BIM-MEPAUS)
- Parameter Type (System, Instance or Type)
- Specification schedule
- Nominal Value Range / Value Set
- Description.

Filters are provided to allow users to generate tailored subsets of the parameters.

Parameters are being progressively added by BIM-MEP<sup>AUS</sup> as needed through the development of new family specifications and user proposals.

The Shared Parameter txt file is updated from the website with each version release of the BIM-MEP<sup>AUS</sup> Revit MEP Template Add-in.

#### 1.3. Product Data Templates

Family Product Data Template (PDT) parameters published with the Product Family Specifications are based on the Revit system and BIM-MEP<sup>AUS</sup> shared parameters.

BIM-MEP<sup>AUS</sup> generic design models include the shared parameters listed in the LOD 300 Schedule whilst BIM-MEP<sup>AUS</sup> Manufacturer's Models include the shared parameters listed in the LOD 500 Schedule.

## 2 Autodesk Revit families and parameters

Parameters define the properties and attributes of the elements that form the model, including not only model components and annotation objects, but also views and sheets.

It is important to understand the difference between the types of Revit parameters as it is central to their proper use and for the efficient management of information within the model.

#### 2.1. Family categories

Autodesk Revit uses family categories to classify families and drive their behaviour:

Family category -

Family categories are built into Revit and cannot be modified. To create a new family, a family template is selected through the Family Editor and this sets the family properties and family parameters.

For further information refer to Autodesk Knowledge Network: About Categories for Revit MEP Families.

#### 2.2. Parameter Types

Autodesk Revit provides five types of parameters that are intended to be used for specific purposes.

System parameters -

are built into Revit and cannot be modified. System parameters can be displayed in tags and schedules. Whilst there are relatively few system parameters, they are widely utilized in projects and families.

Global parameters -

are specific to a single project file and are used for driving a global value, scheduling, sorting, and filtering, but unlike project parameters are not assigned to specific categories.

Project parameters -

are specific to a single project file and can appear in schedules but not tags. They are added to elements by assigning them to one or more categories of elements, sheets, or views.

Family parameters -

are specific to a family type and are typically used to control geometry and parametric behaviour and are not available for tags or schedules. They are created within the family editor and are then typically editable by the user within the project environment or controlled using a specific formula.

Shared parameters -

Shared parameters can be used by multiple families and projects after a shared parameter definition is added to the shared parameter txt file. As the shared parameter property set is stored in a separate file external to the project or family, it is protected from change once created.

Shared parameters can be tagged and scheduled, and importantly, shared parameter data can be imported or exported through an Open Data Base Interface. Shared Parameters are either

- Type parameters these parameters have the same value across common across all instances of the family.
- Instance parameters these parameters can have independent values for each instance of the component in the model.

#### 2.3. Shared parameter .Txt file

The shared parameter .txt file holds the values and properties of the shared parameters and must be loaded into the project and define the information required for organizing, displaying and exchanging data.

The format of the txt file is as follows:

- Meta Data
- GROUP
- PARAM

For each PARAM Value the following parameter properties are reported:

- GUID
- Name
- Data Type
- Data Category
- Group
- Visible
- Description
- User modifiable.

#### 2.4. Parameter Visibility

The shared parameter text file includes the visibility setting for each Type and Instance based shared parameter which can be set as either "1" or "0".

1 = visible in the project and able to be modified by the user.

0 = hidden in the project and unable to be modified by the user.

If the parameter is set to be visible in the project, a Type parameter appears in the Type properties dialogue whilst Instance based parameters appear in the properties palette.

### 3 Shared parameters

#### 3.1. Shared Parameter Types

Shared parameters can be of two types

Type parameters – are common across all instances of that family type and are generally not visible within

the properties pallete.

Instance parameters – are used to modify a parameter value within a specific instance of the family type.

An instance parameter can be set to be a reporting parameter. A reporting parameter will hold a value that can be used in formulas for other parameters – or it can be used

to drive the behaviour of another parameter.

Most BIM-MEP<sup>AUS</sup> family shared parameters are instance based, however Type parameters are used where the shared parameter is intrinsically linked to the family and common across all instances. Within the Txt File BIM-MEP<sup>AUS</sup> typically sets Type Parameters to Visible.

As an example, within the pump families, PumpType is Type based as it is specific to the pump family but made visible to the user for clarity and to align with the PDT.

#### 3.2. Shared parameter properties

The BIM-MEP<sup>AUS</sup> shared parameter properties are listed in the BIM-MEP<sup>AUS</sup> website shared parameter reference schedule providing a single point of truth for BIM-MEP<sup>AUS</sup> shared parameters.

Autodesk Revit shared parameter properties are contained in the Shared Parameter Txt file with each shared parameter having the following property fields:

GUID Global Unique Identifier generated by Revit

NAME Shared Parameter Name

DATATYPE Revit Data Type ie: TEXT, NUMBER, ELECTRICAL\_POWER

DATA CATEGORY Only used for nested families – the value is generally left blank within BIM-MEPAUS.

GROUP is the user defined group that allows similar parameters to be grouped together.

VISIBLE determines whether the parameter is visible within the properties palette or the type

properties dialogue box.

DESCRIPTION parameter description

USER MODIFIABLE sets the ability for the shared parameter to be modified.

In the most instances, the BIM-MEP<sup>AUS</sup> Shared Parameters should provide the shared parameters needed for design, construction and life cycle asset management. Naming a new shared parameter where this already exists will result in the Type of Parameter and Discipline being unavailable for selection.

Where a new shared parameter is required and has not been defined, the decision tree in terms of creating the shared parameter via the dialog box is as follows:

- Select Revit Discipline
- Select Revit Discipline specific Type of Parameter
- Group Parameter Under.

Where the Revit Discipline structure and Revit Type of Parameter delivers an appropriate outcome, then the use of a specific Revit Discipline is preferred, however where this cannot be achieved then the Common Discipline should be used.

The 'Group Parameter Under' shown in the Parameter properties dialog box is used to define where parameters are listed in the family and properties pallet.

The 'Groups' are used to organise Shared Parameters into logical groupings and provide an intuitive location for users to search when adding to a project or family.

The applicable measurement unit associated with each Type of Parameter is set by the BIM-MEP<sup>AUS</sup> Revit Template Add-in and is attached automatically to the shared parameter selected.

#### 3.3. Revit Disciplines

In order to reduce confusion, BIM-MEPAUS defines Discipline and Revit Disciplines to have specific meanings

**Discipline** - is the industry established convention of disciplines related to design, construction and

maintenance skill sets and work packages.

Revit Disciplines- are built into Revit and cannot be modified. They appear to define groups of shared

parameters related to systems.

Revit Disciplines related to MEP are as follows:

• HVAC - Heating/Loading Calculations, Air Distribution Systems, Ductwork

• Piping - Fluid Distribution Systems, Piping Systems

• Electrical – Power and Lighting

Energy – Energy Modelling

In addition, to the above Revit MEP Disciplines is the Revit 'Common' Discipline that has the majority of engineering units of measures and other parameter types.

The full schedule of Revit Types of Parameters is provided in Annexure 2.

#### 3.4. Shared parameter properties palette grouping

Parameter grouping options within the Revit shared parameter properties pallet are hard coded, however can be arranged within the parameter properties palette.

The list of available < Group Parameter Under > options related to MEP and General classifications are as follows:

Analysis ResultsFire ProtectionOtherConstraintsGeneralPhasingConstructionGraphicsPhotometricsDataGreen Building PropertiesPlumbing

Dimensions Identity Data Segments and Fittings

Electrical IFC Parameters

Electrical - Circuiting Layers

Electrical – Lighting Materials and Finishes

Electrical – Loads Mechanical – Electrical Engineering Mechanical – Flow Energy Analysis Mechanical – Loads

The Group Parameters Under are done on an available best fit basis with the BIM-MEP<sup>AUS</sup> Shared Parameter Groups.

#### 3.5. Shared Parameter Groups

BIM-MEP<sup>AUS</sup> uses its own shared parameter groups to organise and enable users to search for similar types of shared parameters. These groupings are generally discipline based and aligned with the specification schedules and product data templates.

Each Group is assigned an ID number and appears at the top of the shared parameter text file.

Spare placeholders are provided within the numbering structure to provide flexibility to logically add Groups as needed.

Refer to the Annexure 2 for the Shared Parameter Groups

## 4 Shared Parameter Naming Conventions

The BIM-MEP<sup>AUS</sup> parameter naming convention generally aligns with established database guidelines for parameter naming as well as industry established naming practices.

The aim of the naming conventions is to allow for a consistent approach to naming shared parameters that once understood will allow shared parameters to be easily generated and located.

This section should be read in conjunction with the BIM-MEP<sup>AUS</sup> Definitions, Nomenclature and Units of Measure Guideline.

#### 4.1. Syntax

The following conventions are incorporated in the shared parameter naming convention

- CamelCase
- Maximum string length 35 characters
- Spaces are not permitted in the name string, where necessary for readability an underscore can be used to separate parts of the name
- Units of measure are not to be included in the parameter name
- Country prefixes/suffixes are not to be included in the names
- Mathematical operators in the naming string are not permitted:
  - Plus '+',
  - Minus '-'
  - Divide '/'
  - Multiply '\*'
  - Hash '#'
  - Carat '^'.

#### 4.2. Parameter Naming Conventions

The naming of an individual shared parameter must often balance several competing considerations including:

- Readability
- Naming hierarchy priority
- Type of selection action required
- Differentiation of family parameters
- How the parameter will schedule out in the properties pallete
- Established industry naming conventions
- String Length
- Commissioning Data
- Product specificity.

To illustrate the application of the above principles the following examples are provided:

#### Readability

Camel case generally creates a readable shared parameter name avoiding risks related to an incorrect number of space characters and data delimiters. However, in some cases such as where abbreviations are used, this can lead to poor readability and an underscore is used.

• IPRating is replaced with IP\_Rating

#### Selection

Where the parameter requires a selection from a defined range of parameter values then a Type suffix may be included unless the requirement to select a value is generally well understood or implied.

Examples of the approach used are:

Use of Type suffix to indicate selection from a defined value range: PumpType, ElectricMotorType

Understood requirement for selection: ElectricMotorPoles
Requirement is indicated by Parameter Type i.e. [Yes/No]: ElectricMotorThermistor.

#### **Family Requirements**

The preferred shared parameter for air flow in the first instance is AirFlow and is used for fans, VAV terminals, air terminals, etc. where there is a single air flow.

For Air Handling Units, Fan Coil Units there is a need to schedule three or four potential airflows

- Supply Air
- Return Air
- Outside Air.

AirFlow is used for Supply Air Flow as this is the unit capacity value and the other air flow parameters are identified as follows:

- AirFlowOutside
- AirFlowReturn.

#### Naming Hierarchy

The naming hierarchy convention is driven by the following logic

• Primary Variable - Classification nomination.

Use of the naming hierarchy is illustrated as follows

- AirFlow primary variable for air flow quantity
- AirFlowOutside differentiates between primary airflow and outside airflow
- TempAirFlowOutside temperature variable related to the Outside Air Flow.

#### Commissioning data parameters

A measured value of a specific property parameter value is indicated by the suffix Actual.

Design Parameter: TempAirFlowOutside

Measured Value: TempAirFlowOutsideActual.

#### **Abbreviations**

The following general abbreviations are used where required to minimize the overall length of the variable name character string:

- Press Pressure
- Temp Temperature
- Min Minimum
- Max Maximum
- Amb Ambient.

#### Flow Directions

The use of abbreviations is generally minimized as far as practical -

#### For components:

In: Entering the componentOut: Leaving the component.

#### For flow direction

Flow: To the field from the pump/fanReturn: From the field to the pump/fan.

The above definition is used as it is the pump/fan that creates the flow direction, not any other component in the system.

#### **Product Specificity**

Where parameters are specific to a product group then there can be benefits to including the product name as a prefix to the property. This helps in the grouping of the shared parameters within the Revit Properties Palette.

## **A1 System Parameters**

Revit System parameters under the Identity Data group (common to system families and component families):

- Assembly Code
- Cost
- Description
- Keynote
- Manufacturer
- Model
- Type Comments
- Type Image
- URL

Additional system parameters that appear in the 'Properties palette' when the family is loaded into a project but are not available in the Family Editor Dialog Box are as follows:

- Type Mark
- Offset
- Level
- Host
- Mark
- Phase Created
- Phase Demolished

## **A2** Parameter Groups

The following parameter groupings are used within BIM-MEP<sup>AUS</sup>. The grouping table provides capacity and flexibility to grow the groupings as the initiative progresses

Identity	, Classification & Life Cycle Asset Management	Mechar	nical Services
1	Identity	40	Mechanical Design
2	IFC	41	Air Conditioning Loads
3	BIM Classification	42	Mechanical Equipment
4	Sustainability Properties	43	Ducting and Air Distribution
5	Completion	44	Piping and Water Distribution
6	Asset Management	45	Mech-Elec Systems
7	Maintenance	46	Spare46
8	Commissioning	47	Spare47
9	Spare9	48	Spare48
,	Optil 67	49	Spare49
Physica	Properties, Dimensions and Measures	77	Spare 7
10	Length	Electric	al Services
11	Area		
12	Volume	50	Electrical Design
13	Mass & Density	51	Electrical Loads
14	Power & Energy	52	Electrical Equipment
15	Sound	53	Power Distribution
16	Air Flow	54	Earthing
17	Air Temperature	55	Lighting
18	Air Pressure	56	CIT (Communications Information
19	Fluid Flow	00	Technology)
20	Fluid Temperature	57	Security
21	Fluid Pressure	58	Electric Motors
22	Electrical	59	Spare59
23	Spare23	37	Spares 7
24	Spare24	Fire Ser	nuicos
25	Spare25	riie sei	VICES
26	Spare26	60	Fire Decign
		61	Fire Design Wet Fire Equipment
27	Spare 27		Wet Fire Equipment
28	Spare 28	62	Wet Pipe Systems
29	Spare29	63	Dry Fire Equipment
0 1	AH DI J. II	64	Dry Systems
General	- All Disciplines	65	EWIS
		66	Spare66
30	Materials and Finishes	67	Spare67
31	Mounting and Accessories	68	Spare68
32	Safety and Access	69	Spare69
33	Spare33		
34	Spare34		
35	Spare35		
36	Spare36		
37	Spare 37		
38	Spare 38		
39	Spare 39		

#### Hydraulics

Hydraulic Design
Hydraulic Equipment
Hydraulic Fittings
Domestic Water
Reclaimed Water
Sanitary
Drainage

76 Drainage
 77 Spare 77
 78 Spare 78
 79 Spare 79

#### Vertical Transportation

80 VT Design 81 Lifts 82 Escalators 83 Spare83 84 Spare84

#### Medical Services

85 Medical Services Design86 Medical Gases

87 Spare8788 Spare8889 Spare89

#### **Building Automation**

90 BMS System

## A3 Revit DataTypes

The available DataTypes are determined by the Revit Discipline selected. The following tables define both the DataTypes by Revit Discipline and the associated metric unit of measure used by BIM-MEP<sup>AUS.</sup>

#### **Revit Discipline - HVAC**

The HVAC Discipline principally relates to cooling and heating load calculations and air side system design

DataTyp	De Company	Units
•	HVAC Temperature	oC
•	HVAC Pressure	Pa
•	HVAC Energy	J
•	HVAC Energy	kWh
•	HVAC Velocity	m/s
•	HVAC Density	kg/m³
•	HVAC Power	kW
•	HVAC Power Density	W/m²
•	HVAC Roughness	mm
•	HVAC Viscosity	Pa/s
•	HVAC Friction	Pa/m
•	Specific Heat	J/kg.K
•	Thermal Conductivity	W/m.K
•	Air Flow	L/s
•	Air Flow Density	L/s/m²
•	Air Flow divided by Volume	L/s/m³
•	Coefficient of Heat Transfer	W/m²/K
•	Cross Section	mm²
•	Heat Gain	kW
•	Cooling Load	kW
•	Cooling Load divided by Area	W/m²
•	Heating Load	kW
•	Heating Load divided by Area	W/m²
•	Slope	%
•	Factor	%
•	Duct Size	mm
•	Duct Insulation Thickness	mm
•	Area divided by Cooling Load	w/m2
•	Duct Lining Thickness	mm

### **Revit Discipline – Piping**

The Piping Discipline principally relates to piping system design including HVAC piping systems and hydraulics.

DataTypes	Units
• Flow	L/s
Pipe Dimension	mm
Pipe Insulation Thickness	mm
Pipe Mass	kg
Pipe Mass per Unit Length	kg/m
Pipe Size	Kg/m³
Piping Pressure	kPa
Piping Roughness	mm
Piping Slope	%
Piping Slope	Slope Degrees
Piping Velocity	Pa/s
Piping Viscosity	Pa/m
Piping Volume	L

### **Revit Discipline – Electrical**

The Electrical Discipline relates to power distribution and lighting.

DataTypes		Units
•	Apparent Power	kVA
•	Current	A
•	Current	kA
•	Current	mA
•	Demand Factor	%
•	Efficacy	Lm/w
•	Piping Roughness	kW
•	Electrical Frequency (Hertz)	1/s
•	Electrical Potential	V
•	Electrical Potential	mV
•	Electrical Power	W
•	Electrical Power	kW
•	Electrical Power Density	W/m²
•	Electrical Resistivity	$\Omega$ .m
•	Electrical Temperature	oC
•	Illuminance	lm/m2

Luminance	Cd/m <sup>2</sup>
Luminous Flux	Lu
Luminous Intensity	Cd

### **Revit Discipline – Energy Modelling**

DataTypes	Units
• Energy	J
• Energy	kJ

## **Revit Discipline – Common**

The Common Discipline includes all parameter types that are not classified under the preceding Revit MEP disciplines.

DataTyp	es	Units
•	Acceleration	m/s²
•	Angle	0
•	Area	m²
•	Area	mm²
•	Area Force	N/m²
•	Area Force	kN/m²
•	Cable Tray Size	mm
•	Colour Temperature	K
•	Conduit Size	mm
•	Currency	(other) Currency
•	Factor	%
•	Fixture Units	Integer
•	Force	kN
•	Linear Force	kN/m
•	Length	mm
•	Length	m
•	Load Classification	Other (Text)
•	Mass	kg
•	Mass Density	kg/m²
•	Mass per unit length	kg/m
•	Material	Other (Text)
•	Moment	kN.m
•	Number	Other (Number)
•	Number of Poles	Other (Integer)
•	Period	S

Rotation	0
Section Area	mm²
Section Area	m²
• Slope	%
• Stress	kPa
Surface Area per Unit Length	m²/m
• Text	Other (Text)
Thermal Expansion Coefficient	°C-1
• Volume	m³
Wattage	W
Weight	N
Weight	kN
Weight per Unit Length	kN/m
Yes_No	Other (Yes_No)